

You make a lot of money.
You pay way too much in taxes.

ISN'T IT TIME FOR A CHANGE? WE HAVE A SOLUTION.



RETIREMENT ADMINISTRATION INC

Innovative retirement plan strategies that let
venture capital, hedge fund and private equity investors:



Significantly reduce taxes



Invest in Alts



Realize Exponential Returns

OUR PROVEN STRATEGY

Alternative asset managers looking to become retirement wealthy while substantially reducing their taxes turn to Retirement Administration, Inc. (RAI) for their proven expertise in custom retirement plan design.

RAI uses aggressive hybrid plan design strategies—unlike your average 401(k) plan—and includes advanced alternative investment opportunities that can exponentially increase account values, and provide maximum tax deductions.

RAMP UP THE EARNING POWER OF A ROTH 401(K)

A Roth 401(k) utilizing private equity positions offers uncorrelated returns.

For investors of private company stock in startup ventures, a Roth 401(k) can create a uniquely powerful opportunity to recognize exponential appreciation of those positions over time. Plus, at retirement age, investors can withdraw those assets completely tax-free.

What did Max Levchin and Mitt Romney do to supersize their retirement assets? They made investments inside their Roth IRAs and realized exponential appreciation on many of those assets. That same strategy is available inside a Roth 401(k).

Assume a participant makes a \$10K deposit in a startup company with stock valued at \$.01 per share. In time, the successful startup sells for \$1.00 a share in cash to a publicly traded company. Now look at the difference in net earnings when you make that investment in a Roth 401(k) versus a traditional 401(k).

TYPE OF INVESTMENT	TRADITIONAL 401(k)	ROTH 401(k)
Initial Investment	\$10,000	\$10,000
Roth Taxes Paid at Investment	\$0	\$5,000
Value	\$1,000,000	\$1,000,000
Taxes Paid at Withdrawals	\$500,000	\$0
Net After Taxes	\$500,000	\$995,000

The Roth 401(k) is the clear tax winner. Pay \$5K in tax today, and have \$995,000 tax free at retirement.

Moreover, a Roth 401(k) does not have the income limitations of a 401(k) or an IRA, which means you can contribute four to five times more annually. Plus, other 401(k) and SEP assets can be converted into Roth dollars.





FIND OUT WHAT YOU'VE BEEN MISSING

We don't do ordinary. We defend the egg.

RAI COMBO-K: GREATER SAVINGS AND MAX TAX DEDUCTIONS

While a Roth 401(k) is the premium alternative investment solution, the RAI COMBO-K provides the complete retirement plan strategy.

The COMBO-K uses a sophisticated combination plan design to help owners significantly reduce their taxes while hyper-funding their retirement plans. Plan owners achieve maximum tax savings with a properly designed cash balance plan—the best of both a defined contribution plan and a defined benefit plan—and a 401(k) (or Roth 401(k)) and a profit sharing plan.

AGE	401(k)	PROFIT SHARING	CASH BALANCE	TOTAL SAVINGS
35	\$18,000	\$35,000	\$74,400	\$127,400
45	\$18,000	\$35,000	\$133,100	\$186,100
55	\$24,000	\$35,000	\$251,800	\$310,800
65	\$24,000	\$35,000	\$365,000	\$424,000

The Power of the COMBO-K:

- Hyper-fund account assets
- Maximize tax reductions
- Shield assets from creditors

Retirement plan contributions are a dollar-for-dollar tax “above the line” deduction which can significantly decrease your taxable income and even lower your tax brackets.

LET US HELP YOU

Many retirement companies promise innovation, yet few deliver. Frankly, most of them just don't understand the creative and legal ways to protect assets from the IRS, which renders them incapable of radically bolstering contributions to help you gain substantially more retirement wealth. RAI gets it. Find out what you've been missing.



VENTURE CAPITAL



PRIVATE EQUITY



LIMITED PARTNERSHIPS



REAL PROPERTY



TAX-DEDUCTIBLE LIFE INSURANCE

